

Safe Pro Group Inc. is led by executives and subject matter experts drawn from the Intelligence Community, Department of Homeland Security, Department of Defense, and commercial sectors to acquire and develop disruptive **Made in the USA** technologies including Artificial Intelligence (“AI”), drone-based remote sensing and ballistic protective equipment. Its portfolio of safety and security technologies currently serves the needs of domestic and international organizations in the government/military, law enforcement and humanitarian aid sectors.

Safe Pro operates through three units —Safe Pro AI, Safe Pro USA and Airborne Response — delivering advanced AI-enabled image processing technology for threat detection, high-performance ballistics solutions including Explosive Ordnance Disposal (EOD)/Unexploded Ordnance (UXO) products and real-time, drone-based monitoring of critical infrastructure and for disaster response & recovery.

SAFE PRO AI (AI-Powered Image Processing Software)

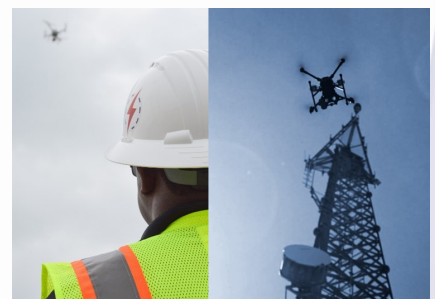
- Developer of advanced , remote sensing & computer vision software technology
- Award-winning image processing technology for the autonomous identification & detection of landmines
- Technology enabling government/military, law enforcement, & humanitarian organizations to more accurately, efficiently, & cost-effectively assess the situation on the ground.

SAFE PRO USA (Ballistics)

- 90+ years of combined experience in the U.S. defense industry with expertise and strength in the design, engineering and manufacture of advanced armor composites
- Decades of field-tested expertise, receiving multiple awards from DoD & Humanitarian/NGO customers
- Complete Explosive Ordnance Disposal (EOD) Systems, Demining Aprons & Bomb Blankets
- Body Armor & Ballistic Plates (XSAPI, ESAPI & Level III+/Level IV) exceeding U.S. Government and NATO Standards including U.S. National Institute of Justice (NIJ) and STANAG standards

AIRBORNE RESPONSE® (Drone Platforms)

- Airborne Response is a leading provider of mission critical aerial intelligence using National Defense Authorization Act (NDAA) compliant small uncrewed aircraft systems (sUAS)
- Providing enterprise clients in Insurance, Utilities and Telecommunications with a full-range of drone-based critical infrastructure surveillance solutions
- Data capture, analytics and processing powered by AI



"NEXT GEN" SAFETY AND SECURITY

- The value of Drone-based technology for commercial, law enforcement and military applications is rapidly increasing. By harnessing the power of real-time, AI-powered video processing with drone-based technologies, Safe Pro is creating a powerful 'Next-Gen' approach to situational awareness for an array of missions supporting ground-based personnel in safely completing their missions.
- Global conflicts such as the war in Ukraine is increasing demand for demining equipment and personal protection systems. Safe Pro's AI-powered 'Next-Gen' demining solutions can significantly aid the monumental efforts to demine global conflict zones including in Ukraine where an estimated \$73+ billion¹ will be required to clear explosive remnants from the countryside over the next decade².

1) The World Bank, The Ukraine Rapid Damage and Needs Assessment (August 2022)

2) Ukraine's State Emergency Service

PROUDLY SERVING CUSTOMERS IN GOVERNMENT, MILITARY AND THE COMMERCIAL SECTOR FOR OVER 10 YEARS



LEADERSHIP AND SUBJECT MATTER EXPERTS

Dan Erdberg, Chairman and CEO: 20+ years as C- Level technology executive, led recent NASDAQ listings in the drone, 5G telecom and Sat-Com sectors

Christopher Todd, President (Founder of Airborne Response): 10+ years of drone industry leadership as President of the Association of Unmanned Vehicle Systems International (AUVSI) Florida Chapter, a Certified Emergency Manager (CEM®) and FAA-certified Remote Pilot

Carl E. Case, Senior Demining/UXO Advisor: 26+ years U.S. Army, 20+ years as advisor to the OAS Program of Comprehensive Action Against Antipersonnel mines, Director of the Office of Humanitarian Mine Action, & U.S. Department of State Office of Weapons Removal & Abatement

Anthony Brinkley, Explosive Ordnance Disposal Advisor: 34+ years of experience in the UXO industry including 25 years with the U.S. Navy and conducting/overseeing hundreds of munitions & explosives of concern (MEC) removal projects

Pravin Borkar, Director and CTO (Founder and President of Safe-Pro USA): over 30+ years of experience in the engineering, development and manufacturing of bullet and blast resistant armor systems

Fred Polk, Senior Humanitarian Advisor: 16+ years U.S. Army as an infantry company commander, assistant professor USMA (West Point), and a joint staff officer for policy, strategy, and planning. Published researcher and expert on humanitarian emergencies and disaster response for the U.S. Army, United Nations and the Swiss Agency for Development and Cooperation

Louis F. Wise, Chief Science & Technology Advisor: 36 years at the CIA's Directorate of Science and Technology involved with Intelligence, Surveillance and Reconnaissance and an early pioneer in Unmanned Aerial Vehicles (drones) and the development of digital imagery and communications technology used in national defense and counter terrorism.

RECENT DEVELOPMENTS

- ADVANCED SOFTWARE ALGORITHMS POWER AUTOMATED DETECTION & IDENTIFICATION OF THREATS IN AERIAL IMAGERY IN DEMINING & SECURITY APPLICATIONS*
- Company Ramps Up Government Contract Work Through a Series of International Product Deliveries*
- Airborne Response President Discusses the Company's Ongoing Hurricane Ian Recovery Efforts in South Florida*
- New Ultra Rugged and Lightweight Kit Made in the USA Addresses the Increase in Global Demand for Humanitarian Demining Missions*
- Drone Teams Working with Critical Infrastructure Providers to Help Assess Damage, Aid in Power Restoration Efforts and Process Insurance Claims in the Aftermath of Major Disaster*
- Deliveries Strengthen Multi-Year Supplier Relationship with Bangladesh Ministry of Defense*