

Safe Pro Group Inc. is led by executives and subject matter experts drawn from the Intelligence Community, Department of Homeland Security, Department of Defense, and commercial sectors to acquire and develop disruptive **Made in the USA** technologies including Artificial Intelligence (“AI”), drone-based remote sensing and ballistic protective equipment. Its portfolio of safety and security technologies currently serves the needs of domestic and international organizations in the government/military, law enforcement and humanitarian aid sectors.

Safe Pro operates through three units — Safe Pro AI, Safe Pro USA and Airborne Response — delivering advanced AI-enabled image processing technology for threat detection, high-performance ballistics solutions including Explosive Ordnance Disposal (EOD)/Unexploded Ordnance (UXO) products and real-time, drone-based monitoring of critical infrastructure and for incident and disaster response and recovery.

SAFE PRO AI (AI-Powered Image Processing Software)

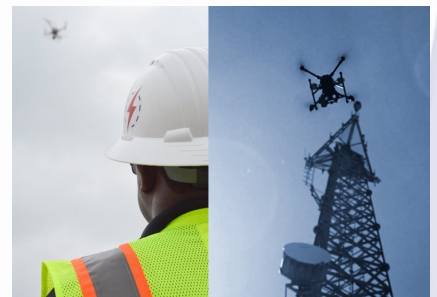
- Developer of advanced, patent-pending remote sensing & computer vision software technology
- Award-winning image processing technology for the autonomous identification & detection of landmines and UXO including cluster munitions
- Technology enabling government/military, law enforcement, & humanitarian organizations to more accurately, efficiently, & cost-effectively assess the situation on the ground

SAFE PRO USA (Ballistics)

- 90+ years of combined experience in the U.S. defense industry with expertise and strength in the design, engineering and manufacture of advanced armor composites
- Decades of field-tested expertise, receiving multiple awards from DoD & Humanitarian/NGO customers
- Complete Explosive Ordnance Disposal (EOD) Systems, Demining Aprons & Bomb Blankets
- Body Armor & Ballistic Plates (XSAPI, ESAPI & Level III+/Level IV) exceeding U.S. Government and NATO Standards including U.S. National Institute of Justice (NIJ) and STANAG standards

AIRBORNE RESPONSE® (Drone Platforms)

- Airborne Response is a leading provider of mission critical aerial intelligence using National Defense Authorization Act (NDAA) compliant small uncrewed aircraft systems (sUAS)
- Providing enterprise clients in Insurance, Utilities and Telecommunications with a full-range of drone-based critical infrastructure monitoring solutions



"NEXT GENERATION" SAFETY AND SECURITY

- The value of Drone-based technology for commercial, law enforcement and military applications is rapidly increasing. By harnessing the power of real-time, AI-powered video processing in the cloud and drone-based technologies, Safe Pro is creating a powerful 'Next-Gen' approach to situational awareness for an array of missions supporting ground-based personnel in safely completing their missions.
- Global conflicts such as the war in Ukraine is increasing demand for demining equipment and personal protection systems. Safe Pro's AI-powered 'Next-Gen' demining solutions can significantly aid the monumental efforts to demine global conflict zones including in Ukraine where an estimated \$36+ billion¹ will be required to clear explosive remnants from the countryside over the next decade².

1) The World Bank, The Ukraine Rapid Damage and Needs Assessment (March 2023)

2) Ukraine's State Emergency Service

PROUDLY SERVING CUSTOMERS IN GOVERNMENT, MILITARY AND THE COMMERCIAL SECTOR FOR OVER 10 YEARS



LEADERSHIP AND SUBJECT MATTER EXPERTS (SMEs)

Dan Erdberg, Chairman and CEO: 20+ years as C- Level technology executive, led recent NASDAQ listings in the drone, 5G telecom and SatCom sectors.

Christopher Todd, President (Founder, Airborne Response): 10+ years of drone industry leadership as President of the Association of Unmanned Vehicle Systems International (AUVSI) Florida Chapter, a Certified Emergency Manager (CEM®) and FAA-certified Remote Pilot.

Carl E. Case, Senior Demining/UXO Advisor: 26+ years U.S. Army, 20+ years as advisor to the OAS Program of Comprehensive Action Against Antipersonnel mines, Director of the Office of Humanitarian Mine Action, & U.S. Department of State Office of Weapons Removal & Abatement.

Anthony Brinkley, Explosive Ordnance Disposal Advisor: 34+ years of experience in the UXO industry including 25 years with the U.S. Navy and conducting/overseeing hundreds of munitions & explosives of concern (MEC) removal projects.

Pravin Borkar, Director and CTO (Founder & President of Safe-Pro USA): Over 30+ years of experience in the engineering, development and manufacturing of bullet and blast resistant armor systems.

Jasper Baur, Lead Scientist (Co-Founder, Safe Pro AI): SME in remote sensing, computer vision, and near-surface geophysics applied to explosive hazard mitigation, receiving multiple awards for his work in landmine detection.

Gabriel Steinberg, Lead Software & AI Engineer (Co-Founder, Safe-Pro AI): SME in computer vision to detect scatterable landmines & UXO, publishing and presenting his research at several remote sensing and humanitarian mine action journals and conferences.

Fred Polk, Director of Operations, Ukraine: 16+ years U.S. Army as infantry company commander, asst. professor USMA (West Point), a joint staff officer for policy, strategy, & planning. Published researcher/expert on humanitarian emergencies & disaster response for the Army, U.N. & the Swiss Agency for Development & Cooperation.

RECENT DEVELOPMENTS

- SAFE PRO GROUP AWARDED U.S. GENERAL SERVICES ADMINISTRATION (GSA) MULTIPLE AWARD SCHEDULE (MAS) CONTRACT AWARD PROVIDES STREAMLINED PURCHASING PROCESS AND IMMEDIATE AVAILABILITY OF SAFE PRO'S EXPLOSIVE ORDNANCE DISPOSAL AND PERSONAL PROTECTIVE EQUIPMENT PRODUCTS IN THE \$40+ BILLION GSA MAS CONTRACT MARKET
- SAFE PRO ACQUIRES ARTIFICIAL INTELLIGENCE STARTUP DELIVERING NEXT-GEN DRONE-BASED AI VIDEO PROCESSING CAPABILITIES ADVANCED SOFTWARE ALGORITHMS POWER AUTOMATED DETECTION & IDENTIFICATION OF THREATS IN AERIAL IMAGERY IN DEMINING & SECURITY APPLICATIONS
- SAFE PRO GROUP'S AIRBORNE RESPONSE AWARDED GOVERNMENT CONTRACT FROM THE U.S. DEPARTMENT OF STATE Company Ramps Up Government Contract Work Through a Series of International Product Deliveries
- SAFE PRO GROUP'S DRONE SUBSIDIARY AIRBORNE RESPONSE FEATURED ON FOX NEWS' LIVENOW Airborne Response President Discusses the Company's Ongoing Hurricane Ian Recovery Efforts in South Florida
- SAFE PRO UNVEILS NEW ADVANCED LIGHTWEIGHT DEMINING ENSEMBLE New Ultra Rugged and Lightweight Kit Made in the USA Addresses the Increase in Global Demand for Humanitarian Demining Missions
- SAFE PRO GROUP'S AIRBORNE RESPONSE COMPLETES OVER 500 DRONE FLIGHTS IN SUPPORT OF HURRICANE IAN RESPONSE AND RECOVERY Drone Teams Working with Critical Infrastructure Providers to Help Assess Damage, Aid in Power Restoration Efforts and Process Insurance Claims in the Aftermath of Major Disaster