

Safe Pro Group Inc. is led by executives and subject matter experts drawn from the Intelligence Community, Department of Homeland Security, Department of Defense, and commercial sectors to acquire and develop disruptive **Made in the USA** technologies including Artificial Intelligence (“AI”), drone-based remote sensing and ballistic protective equipment. Its portfolio of safety and security technologies currently serves the needs of domestic and international organizations in the government/military, law enforcement and humanitarian aid sectors.

Safe Pro operates through three units — Safe Pro AI, Safe Pro USA and Airborne Response — delivering advanced AI-enabled image processing technology for threat detection, high-performance ballistics solutions including Explosive Ordnance Disposal (EOD)/Unexploded Ordnance (UXO) products and real-time, drone-based monitoring of critical infrastructure and for incident and disaster response and recovery.

SAFE PRO AI (AI-Powered Image Processing Software)

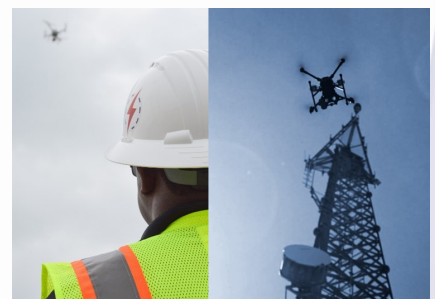
- Developer of advanced, patent-pending remote sensing & computer vision software technology
- Award-winning image processing technology for the autonomous identification & detection of 150+ different landmines and UXO including cluster munitions
- Technology enabling government/military, law enforcement, & humanitarian organizations to more accurately, efficiently, & cost-effectively assess the situation on the ground

SAFE PRO USA (Ballistics)

- 90+ years of combined experience in the U.S. defense industry with expertise and strength in the design, engineering and manufacture of advanced armor composites
- Decades of field-tested expertise, receiving multiple awards from DoD & Humanitarian/NGO customers
- Complete Explosive Ordnance Disposal (EOD) Systems, Demining Aprons & Bomb Blankets
- Body Armor & Ballistic Plates (XSAPI, ESAPI & Level III+/Level IV) exceeding U.S. Government and NATO Standards including U.S. National Institute of Justice (NIJ) and STANAG standards

AIRBORNE RESPONSE® (Drone Platforms)

- Airborne Response is a leading provider of mission critical aerial intelligence using National Defense Authorization Act (NDAA) compliant small uncrewed aircraft systems (sUAS)
- Providing enterprise clients in Insurance, Utilities and Telecommunications with a full-range of drone-based critical infrastructure monitoring solutions as well as Drone-as-a-Responder (“Daar”) services for public safety organizations.



“NEXT GENERATION” SAFETY AND SECURITY

- The value of Drone-based technology for commercial, law enforcement & military applications is rapidly increasing. By harnessing the power of real-time, AI-powered video processing in the cloud and drone-based technologies, Safe Pro is creating a powerful ‘Next-Gen’ approach to situational awareness for applications supporting ground-based personnel in safely completing their missions.
- Global conflicts such as the war in Ukraine is increasing demand for demining equipment and personal protection systems. Safe Pro’s AI-powered ‘Next-Gen’ demining solutions can significantly aid the monumental efforts to demine global conflict zones including in Ukraine where an estimated \$36+ billion¹ will be required to clear explosive remnants from the countryside over the next decade². The team is currently working with Ukraine’s Ministry of Defense and The HALO Trust on addressing the ongoing landmine crisis in the country.

1) The World Bank, The Ukraine Rapid Damage and Needs Assessment (March 2023)

2) Ukraine's State Emergency Service

PROUDLY SERVING GOVERNMENT, MILITARY AND COMMERCIAL CUSTOMERS FOR OVER 10 YEARS



LEADERSHIP AND SUB-

Dan Erdberg, Chairman and CEO: 20+ years as C- Level technology executive, led recent NASDAQ listings in the drone, 5G telecom and SatCom sectors.

Christopher Todd, President (Founder, Airborne Response): 10+ years of drone industry leadership as President of the Association of Unmanned Vehicle Systems International (AUVSI) Florida Chapter, a Certified Emergency Manager (CEM®) and FAA-certified Remote Pilot.

Carl E. Case, Director of Humanitarian Demining : 26+ years U.S. Army, 20+ years as advisor to the OAS Program of Comprehensive Action Against Antipersonnel mines, Director of the Office of Humanitarian Mine Action, & U.S. Department of State Office of Weapons Removal & Abatement.

Reginald Brown, Director of Worldwide Sales: More than 35 years in high-level executive sales, marketing, management, information technology across the public sector including serving as Special Assistant to the Secretary of Defense in the Pentagon.

Pravin Borkar, Director and CTO (Founder & President of Safe-Pro USA): Over 30+ years of experience in the engineering, development and manufacturing of bullet and blast resistant armor systems.

Jasper Baur, Lead Scientist (Co-Founder, Safe Pro AI): SME in remote sensing, computer vision, and near-surface geophysics applied to explosive hazard mitigation, receiving multiple awards for his work in landmine detection.

Gabriel Steinberg, Lead Software & AI Engineer (Co-Founder, Safe-Pro AI): SME in computer vision to detect scatterable landmines & UXO, publishing and presenting his research at several remote sensing and humanitarian mine action journals and conferences.


Fred Polk, Director of Operations, Ukraine: 16+ years U.S. Army as infantry company commander, asst. professor USMA (West Point), a joint staff officer for policy, strategy, & planning. Published researcher/expert on humanitarian emergencies & disaster response for the Army, U.N. & the Swiss Agency for Development & Cooperation.

RECENT DEVELOPMENTS

 **SAFE PRO GROUP NAMES DISTINGUISHED MILITARY AND BUSINESS LEADER COLONEL (RET.) LEE VAN ARSDALE TO ITS BOARD OF DIRECTORS**
INDEPENDENT DIRECTORS SUPPORTS GROWING DOMESTIC & INTERNATIONAL OPERATIONS & POTENTIAL NATIONAL STOCK EXCHANGE LISTING

 **AIRBORNE RESPONSE CONTRACTED FOR DRONE AS A RESPONDER (“DAAR”) PROGRAM WITH SOUTH FLORIDA MUNICIPAL POLICE DEPARTMENT**
NEW DAAR PROGRAM MARKS A MAJOR STRATEGIC EXPANSION OF THE BUSINESS INTO A LARGE EMERGING MARKET AND BE A MAJOR GROWTH DRIVER

 **SAFE-PRO USA AWARDED HUBZONE CERTIFICATION BY SBA ENABLING ACCESS TO NEW STATE & FEDERAL GOVERNMENT CONTRACTING**
COMPANY TO SCALE MANUFACTURING IN RESPONSE TO INCREASING DEMAND FOR HIGH-PERFORMANCE BALLISTIC PROTECTIVE EQUIPMENT

 **SAFE PRO AI TO PRESENT SPOTLIGHTAI, AI-POWERED NEXT-GEN DEMINING SOLUTION AT THE GENEVA INTERNATIONAL CENTRE FOR HUMANITARIAN DEMINING INNOVATION CONFERENCE**
TEAM SHARES DATA & OUTCOMES OF IN-THE-FIELD TESTING IN UKRAINE

 **AIRBORNE RESPONSE AWARDED FOUR NEW MULTI-YEAR DRONE SERVICES CONTRACTS FROM ENTERPRISE CUSTOMERS**
UNCREWED AIRCRAFT SYSTEMS (UAS) SERVICES SUBSIDIARY CONTINUES TO EXPAND WORK WITH LEADING FLORIDA-BASED ENTERPRISES

 **SAFE PRO INTRODUCES SPOTLIGHTAI, WORLD’S FIRST DEMINING TECHNOLOGY POWERED BY ARTIFICIAL INTELLIGENCE TO AUTONOMOUSLY IDENTIFY & LOCATE LANDMINES FROM DRONE-BASED IMAGERY**
FILES INTERNATIONAL PATENT APPLICATION SECURING PRIORITY POSITION FOLLOWING SUCCESSFUL DEMINING SOFTWARE TESTING IN UKRAINE