



SAFE PRO GROUP

Safety with Confidence

NASDAQ: SPAI

PROTECTING THOSE WHO PROTECT US ALL

Safe Pro Group inc. is a mission-driven technology company delivering unique artificial intelligence (AI)-enabled security and defense solutions. It is a leading provider of AI solutions specializing in the processing of imagery leveraging commercially available drones and its patented machine learning and computer vision technology to enable rapid identification of small objects of interest providing enhanced situational awareness. It is focused on serving customers in the defense, homeland security, humanitarian, law enforcement & commercial markets where its AI, drone-based services, and ballistic protective gear can synergistically deliver safety and operational efficiency.

SAFE PRO AI (AI-Powered Computer Vision and Image Processing Software)

- Award-winning, patented and commercial-ready AI-powered computer vision image processing technology built on nearly 3 years of real-world testing on the battlefields of Ukraine, the world's largest minefield and applicable for usage in nearly 60 countries around the globe currently contaminated by unexploded ordnance (UXO)
- Safe Pro's Object Threat Detection (SPOTD) image processing platform enables the rapid autonomous identification & detection of 150+ different explosive threats such as landmines & UXO including cluster munitions, providing government/defense, humanitarian and commercial organizations with the ability to more accurately, efficiently & cost-effectively assess the situation on the ground
- Unique solution supporting modernized battlefield awareness, force protection and mission planning with the ability to integrate real-time data into the technology platforms used by the U.S. armed forces



AIRBORNE RESPONSE® (Drone Services)

- A leading provider of mission critical drone services using U.S. Government-compliant small uncrewed aircraft systems (sUAS) featuring hardware from leading providers including Skydio, Inc.
- Serving enterprises in Utilities & Telecom and insurance with a full-range of drone-based critical infrastructure inspection and monitoring solutions as well as Drone-as-a-First Responder (DFR) services for public safety
- Data capture, analytics and processing powered by AI

SAFE PRO USA (Ballistics)

- 30+ years of experience in the U.S. defense industry with expertise in the design, engineering and manufacture of advanced armor composites
- Advanced, high performance body armor & ballistic plates exceeding U.S. Government & NATO Standards including NIJ and STANAG and complete EOD systems, demining aprons & bomb blankets
- Advanced Ultra-Light/Ultra-Thin Body Armor Plate for Law Enforcement

[\(Product Video Here\)](#)

REAL-WORLD AI ANALYSIS OF DRONE IMAGERY AND LANDMINE DETECTIONS

As of January 1, 2026

2,420,375

IMAGES PROCESSED

34

DATA ANALYZED (TB)

11,865

HECTARES SURVEYED*

* 1 Hectare ≈ 2.47 Acres

43,138

LANDMINE & UXO
DETECTIONS

"NEXT GENERATION" SAFETY AND SECURITY WITH AI AND DRONES

- Harnessing its patented, real-time, AI-powered processing of drone-based imagery, Safe Pro is creating a uniquely powerful 'Next-Gen' approach to situational awareness supporting ground-based personnel in safely completing their defense/military, humanitarian, law enforcement & commercial missions.
- Global conflicts and the war in Ukraine and the proliferation of landmines and antipersonnel mines is increasing demand for modernized explosive threat detection and demining at scale, capabilities uniquely delivered by Safe Pro's patented SPOTD technology. SPOTD aligns directly with the U.S. Department of Defense's (DoD) new strategic investment focus on American-made drones and related technologies for the Army and domestic security.
- Safe Pro's AI-powered 'Next-Gen' solutions can provide real-time detection of potential threats significantly aiding in the monumental efforts to demine global conflict zones including in Ukraine where an estimated \$30+ billion¹ will be needed to clear explosive remnants from the countryside over the next decade² supporting rare earth exploration, agriculture and reconstruction efforts.

1) The World Bank, The Ukraine Rapid Damage and Needs Assessment (February 2025); 2) HALO Trust via *Breaking Defense* (December 2023)

**PROUDLY SERVING DOMESTIC AND INTERNATIONAL
GOVERNMENT/DEFENSE, HUMANITARIAN AND COMMERCIAL
CUSTOMERS AND PARTNERS**



LEADERSHIP AND SUBJECT MATTER EXPERTS (SMEs)

Dan Erdberg, Chairman and CEO: 20+ years of experience as a C-Level technology executive and led NASDAQ listings in the Drone, 5G & SatCom sectors and have raised over \$100M in growth capital.

Christopher Todd, President of Airborne Response: 30+ years of drone industry leadership as President of the Association of Unmanned Vehicle Systems International (AUVSI) Florida Chapter, a Certified Emergency Manager (CEM®) & FAA-certified Remote Pilot.

Pravin Borkar, Director and President of Safe-Pro USA: Over 30+ years of experience in the engineering, development and manufacturing of bullet and blast resistant armor systems for the U.S. DoD.

Young J. Bang, Chairman, Strategic Advisory Board: 20+ years in U.S. Army acquisition & Federal contracting recently as the Principal Deputy Assistant Secretary of the Army - Acquisition, Logistics & Technology responsible for advising Army leadership on all matters related to product & services acquisitions.

Jasper Baur, PhD., Lead Scientist (Co-Founder, Safe Pro AI): SME in remote sensing, computer vision, and near-surface geophysics applied to explosive hazard mitigation, receiving multiple awards for work in landmine detection.

Gabriel Steinberg, Lead Software & AI Engineer (Co-Founder, Safe-Pro AI): SME in computer vision to detect scatterable landmines & UXO, publishing and presenting research at several remote sensing and humanitarian mine action journals and conferences.

Reginald Brown, Director of Worldwide Sales: Decades of high-level executive sales, marketing, management, information technology experience across the public sector including serving as Special Assistant to the Secretary of Defense in the Pentagon.

Fred Polk, Director of Operations, Ukraine: 16+ years U.S. Army as infantry company commander, asst. professor USMA (West Point), joint staff officer - policy, strategy & planning. Published researcher/expert on humanitarian emergency & disaster response for the Army, U.N. & the Swiss Agency for Development & Cooperation.

RECENT DEVELOPMENTS

-  **DEC. 23, 2025** - [SAFE PRO LAUNCHES SPAI VENTURES TO PURSUE STRATEGIC INVESTMENTS SUPPORTING DEFENSE, RECONSTRUCTION, AND HUMANITARIAN MISSIONS](#)
-  **DEC. 22, 2025** - [SAFE PRO UNVEILS AI-POWERED THREAT DETECTION & MAPPING ALGORITHMS FOR GPS DENIED DRONE OPERATIONS FOR U.S. ARMY EXERCISES](#)
-  **DEC. 19, 2025** - [SAFE-PRO USA APPOINTS 20+ YEAR DEFENSE AND PROTECTIVE EQUIPMENT INDUSTRY LEADER AS VP OF MARKETING & SALES AS IT EXPANDS ITS BALLISTICS BUSINESS](#)
-  **DEC. 18, 2025** - [SAFE PRO GROUP AUTHORIZES SHARE REPURCHASE](#)
-  **DEC. 16, 2025** - [ONDAS HOLDINGS' 4M DEFENSE AND SAFE PRO GROUP COMPLETE MIDDLE EAST PILOT PROGRAM DEMONSTRATING ADVANCED DEMINING CAPABILITY WITH AI-POWERED HAZARD IDENTIFICATION](#)

DISCLAIMER: This information is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy any security or related financial instrument or to participate in any trading strategy. The summary may include "forward-looking statements" with the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Exchange Act of 1934 and are intended to be covered by the safe harbor provisions for forward looking statements. This information is supplied from sources we believe to be reliable but we cannot guarantee accuracy. This document has been furnished to you solely for your information.

SAFE PRO GROUP INC. 18305 Biscayne Blvd., Suite 222, Aventura, FL 33160 USA (786) 409-4030 www.safeprogroup.com